

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ See attached.

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ See attached.

Multiple horizontal lines for providing information regarding resulting losses.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Multiple horizontal lines for providing other necessary information for the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ Christine Ferrick Date ▶ 6/28/2018

Print your name ▶ Christine Ferrick Title ▶ VP Tax

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

ATTACHMENT TO FORM 8937
DEBT – AMENDMENT AGREEMENT

Part II Line 14 – On May 31, 2018, the Company modified its Existing Credit Agreement by entering into an Amendment Agreement, which amended its Existing Credit Agreement. The term loans maintain their same maturity date of November 7, 2023. This event is referred to as the “Amendment”.

Part II line 15 – The Existing Credit Agreement interest rate was amended. Existing Term Lenders principal amounts were either kept the same or increased / decreased.

To the extent that the amendment was considered a Significant Modification, each Existing Term Lender’s aggregate tax basis in the Existing Credit Agreement generally equals its aggregate tax basis in the Amended Credit Agreement.

Existing Term Lenders should consult their tax advisors to determine the tax consequences of the transaction to them.

Part II line 16 – To the extent that the Amendment was considered a Significant Modification, each Existing Term Lender’s tax basis of its interest in the Amended Agreement received in the transaction generally should equal that lenders / holders tax basis from its interest in the original interest surrendered in the transaction.

Part II line 17 – Section 1001

Part II line 18 – To the extent that the amendment was considered a Significant Modification, the transaction should not result in a loss to the holders of interests in the Existing Term Loans nor the amended debt facility since they constitute Tax Securities. In effect, the existing facility has been satisfied in full and replaced with a new facility.

Part II line 19 – The reportable taxable year is 2018.